

Practice Statistics

Thursday, January 1, 2026 - Monday, August 31, 2026

Office: All, Doctor: All

Subgroup: None

PATIENTS BY STATUS

Status	Under 18	18 +	Total
Alumni	850	7813	8663
Between Phases	265	1	266
Collections	2	33	35
Consultation	0	3	3
Dismissed	41	322	363
Inactive	583	7355	7938
Inactive/Pending	218	361	579
Mouthguard	1	26	27
New Pat Sched	62	24	86
No Status	0	20	20
OBS w/appliance	37	0	37
Observation	885	0	885
Obs-Inactive	552	364	916
Pending	75	73	148
Ref-Spec/GP	0	1	1
Refused Tx	3	2	5
Retention	96	67	163
Sched Tx	2	1	3
Transfer Out	17	154	171
Tx Full Aligner	291	166	457
Tx Full Appl	447	125	572
Tx Ltd Aligner	3	32	35
Tx Ltd Appl	15	1	16
Tx Ph 2 Aligner	47	0	47
Tx Ph 2 Appl	70	2	72
Tx Ph I Aligner	14	0	14
Tx Ph I Appl	91	0	91
Tx Retreat	4	22	26
Tx Terminated	4	23	27

PATIENT STARTS**Exam Vist Number**

Procedure	Under 18	18 +	Total	1	2	3+
Bond 1 Arch (FIN)	19	3	22	13	0	0
Bond 2 Arches (FIN)	125	40	165	82	0	0
Bond 2 x 4 - 2 Arch (FIN)	13	0	13	13	0	0
	157	43	200	108	0	0
			Percent:	54%	0%	0%

CURRENT STATUS - NEW PATIENT EXAMS

Procedure	Under 18	18 +	Total
Alumni	0	4	4

CURRENT STATUS - NEW PATIENT EXAMS

Procedure	Under 18	18 +	Total
Between Phases	1	0	1
Inactive	4	15	19
Inactive/Pending	1	51	52
New Pat Sched	3	2	5
OBS w/appliance	2	0	2
Observation	174	0	174
Pending	4	54	58
Retention	0	5	5
Sched Tx	0	1	1
Tx Full Aligner	0	48	48
Tx Full Appl	2	27	29
Tx Ltd Aligner	0	10	10
Tx Ltd Appl	4	0	4
Tx Ph I Aligner	3	0	3
Tx Ph I Appl	18	0	18
	216	217	433

Total Appointments	Patient Days	Patients / Day	Assistants / Day	Doctor Hours	Doctor Hours / Day
9197	134	68.6	0.2	0	0.0

NEW TREATMENT FEES

Phase	Count	AVG Tx Fee	Gross Tx Fee	Total Adj	Net Tx Fee
Full Aligner Adult	61	\$6,649.56	\$405,623.00	\$17,962.00	\$387,661.00
Full Aligner Child	129	\$6,925.16	\$893,345.00	\$33,809.00	\$859,536.00
Full Treatment Adult	43	\$6,666.16	\$286,645.00	\$10,129.00	\$276,516.00
Full Treatment Child	158	\$7,092.75	\$1,120,654.00	\$46,604.00	\$1,074,050.00
Limited Aligner Adult	25	\$2,145.00	\$53,625.00	\$5,428.00	\$48,197.00
Limited Aligner Child	8	\$3,401.25	\$27,210.00	\$428.00	\$26,782.00
Limited Appliance Adult	3	\$2,096.67	\$6,290.00	\$0.00	\$6,290.00
Limited Appliance Child	15	\$992.00	\$14,880.00	\$0.00	\$14,880.00
Phase I Aligner	7	\$3,937.14	\$27,560.00	\$0.00	\$27,560.00
Phase I Appliance	50	\$3,721.18	\$186,059.00	\$3,680.00	\$182,379.00
Phase II Aligner	18	\$6,747.78	\$121,460.00	\$3,206.00	\$118,254.00
Phase II Appliance	42	\$6,827.98	\$286,775.00	\$7,492.60	\$279,282.40
Re-Treatment Aligner	14	\$2,125.00	\$29,750.00	\$0.00	\$29,750.00
Re-Treatment Appliance	5	\$2,500.00	\$12,500.00	\$0.00	\$12,500.00
	578	\$6,007.57	\$3,472,376.00	\$128,738.60	\$3,343,637.40

CHANGED TREATMENT FEES

Phase	Count	AVG Amt	Amount
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CHANGED TREATMENT FEES

Phase	Count	AVG Amt	Amount
Full Aligner Adult	18	\$22.61	(\$5,738.00)
Full Aligner Child	39	(\$184.10)	(\$8,553.00)
Full Treatment Adult	22	\$0.00	(\$32,253.87)
Full Treatment Child	95	\$0.00	(\$38,682.90)
Limited Aligner Adult	2	\$0.00	\$0.00
Limited Aligner Child	3	(\$93.33)	(\$280.00)
Limited Appliance Adult	1	\$0.00	\$0.00
New Patient	1	\$0.00	\$0.00
Phase I Aligner	1	\$0.00	(\$360.00)
Phase I Appliance	14	\$0.00	(\$1,568.00)
Phase II Aligner	4	\$0.00	(\$1,687.00)
Phase II Appliance	15	\$0.00	(\$0.12)
Re-Treatment Aligner	1	\$0.00	\$0.00
Re-Treatment Appliance	1	\$0.00	\$0.00
	217	(\$32.50)	(\$89,122.89)

CONTRACT ADJUSTMENTS

Adjustment Type	Count	Average	Total
Anniversary Adjustment	1	\$250.00	\$250.00
Bad Debt Write-Off	30	\$1,661.65	\$66,465.90
Discontinue Treatment	6	\$936.77	\$7,494.15
Family Discount	125	\$359.39	\$46,002.00
Military Discount	17	\$561.26	\$10,102.60
Paid-In-Full	72	\$259.91	\$19,493.00
Professional Courtesy	9	\$3,207.44	\$28,867.00
Promotional Discount	18	\$500.00	\$9,000.00
Smiles 4 A Lifetime	2	\$6,855.00	\$13,710.00
Social Media Discount	37	\$47.37	\$1,800.00
Transfer Out	3	\$881.39	\$3,525.56
Write-Off	7	\$512.29	\$4,098.28
	327	\$604.04	\$210,808.49

Misc Charge	Misc Adj	Gross Charge	Total Adj	Net Charge
\$74,465.01	\$1,924.50	\$3,539,788.01	\$212,732.99	\$3,327,055.02

PATIENTS IN RETENTION WITH BALANCE

# of Contracts	Amount Owed	# Delinquent Contracts	Delinquent Amount
61	\$50,125.93	4	\$690.03

RECEIPTS BY ACCOUNT

<u>Account Type</u>	<u>Total</u>
	\$0.00
ACH	\$1,389,022.01
Care Credit	\$24,567.50
Cash	\$73,725.70
In-House CC Pmt	\$414,012.49
Insurance Check	\$438,216.46
OrthoCalc	\$134,896.00
Personal Check	\$285,891.16
Weave Checking	\$9,265.00
Weave Credit Card	\$8,694.50
X-Web	\$217,398.95
	\$2,995,689.77