

Practice Statistics

Wednesday, January 1, 2025 - Wednesday, December 31, 2025

Office: All, Doctor: All

Subgroup: None

PATIENTS BY STATUS

Status	Under 18	18 +	Total
Alumni	810	7160	7970
Between Phases	272	1	273
Collections	3	32	35
Consultation	0	3	3
Converted Status	1	0	1
Dismissed	38	293	331
Inactive	650	7158	7808
Inactive/Pending	198	233	431
Mouthguard	2	25	27
New Pat Sched	42	15	57
No Status	0	20	20
OBS w/appliance	35	0	35
Observation	877	0	877
Obs-Inactive	566	286	852
Pending	59	53	112
Ref-Spec/GP	0	1	1
Refused Tx	3	2	5
Retention	301	177	478
Sched Tx	13	6	19
Transfer Out	20	149	169
Tx Full Aligner	271	146	417
Tx Full Appl	453	110	563
Tx Ltd Aligner	4	38	42
Tx Ltd Appl	12	0	12
Tx Ph 2 Aligner	44	0	44
Tx Ph 2 Appl	46	0	46
Tx Ph I Aligner	12	0	12
Tx Ph I Appl	113	0	113
Tx Retreat	6	17	23
Tx Terminated	6	21	27

PATIENT STARTS**Exam Vist Number**

Procedure	Under 18	18 +	Total	1	2	3+
Bond 1 Arch (FIN)	21	8	29	18	0	0
Bond 2 Arches (FIN)	180	50	230	80	1	0
Bond 2 x 4 - 2 Arch (FIN)	24	0	24	24	0	0
Bond Limited (FIN)	9	0	9	8	0	0
	234	58	292	130	1	0
			Percent:	45%	0%	0%

CURRENT STATUS - NEW PATIENT EXAMS

<u>Procedure</u>	<u>Under 18</u>	<u>18 +</u>	<u>Total</u>
Alumni	0	2	2
Between Phases	1	0	1
Inactive	5	11	16
Inactive/Pending	3	52	55
OBS w/appliance	3	0	3
Observation	310	0	310
Pending	8	20	28
Ref-Spec/GP	0	1	1
Retention	0	6	6
Sched Tx	1	6	7
Tx Full Aligner	0	57	57
Tx Full Appl	3	24	27
Tx Ltd Aligner	0	13	13
Tx Ltd Appl	7	0	7
Tx Ph I Aligner	6	0	6
Tx Ph I Appl	48	0	48
Tx Terminated	0	2	2
	395	194	589

<u>Total Appointments</u>	<u>Patient Days</u>	<u>Patients / Day</u>	<u>Assistants / Day</u>	<u>Doctor Hours</u>	<u>Doctor Hours / Day</u>
13980	200	69.9	0.2	0	0.0

NEW TREATMENT FEES

<u>Phase</u>	<u>Count</u>	<u>AVG Tx Fee</u>	<u>Gross Tx Fee</u>	<u>Total Adj</u>	<u>Net Tx Fee</u>
Full Aligner Adult	87	\$6,504.93	\$565,929.00	\$38,705.00	\$527,224.00
Full Aligner Child	151	\$6,838.37	\$1,032,594.00	\$53,773.00	\$978,821.00
Full Treatment Adult	57	\$6,617.00	\$377,169.00	\$38,734.00	\$338,435.00
Full Treatment Child	253	\$6,961.07	\$1,761,151.00	\$75,485.00	\$1,685,666.00
Limited Aligner Adult	52	\$2,803.50	\$145,782.00	\$6,472.00	\$139,310.00
Limited Aligner Child	7	\$3,465.71	\$24,260.00	\$1,314.00	\$22,946.00
Limited Appliance Adult	3	\$2,176.67	\$6,530.00	\$0.00	\$6,530.00
Limited Appliance Child	19	\$1,087.26	\$20,658.00	\$500.00	\$20,158.00
New Patient	1	\$3,980.00	\$3,980.00	\$0.00	\$3,980.00
Phase I Aligner	10	\$3,980.00	\$39,800.00	\$1,194.00	\$38,606.00
Phase I Appliance	100	\$3,648.91	\$364,891.00	\$149.00	\$364,742.00
Phase II Aligner	27	\$6,536.22	\$176,478.00	\$17,022.00	\$159,456.00
Phase II Appliance	25	\$6,785.80	\$169,645.00	\$5,543.00	\$164,102.00
Re-Treatment Aligner	16	\$2,288.13	\$36,610.00	\$464.00	\$36,146.00
Re-Treatment Appliance	5	\$2,500.00	\$12,500.00	\$0.00	\$12,500.00
	813	\$5,827.77	\$4,737,977.00	\$239,355.00	\$4,498,622.00

CHANGED TREATMENT FEES

Phase	Count	AVG Amt	Amount
Full Aligner Adult	25	(\$266.40)	(\$20,622.50)
Full Aligner Child	50	\$25.00	(\$11,961.00)
Full Treatment Adult	19	(\$335.79)	(\$31,708.00)
Full Treatment Child	144	\$0.00	(\$39,263.65)
Limited Aligner Adult	9	\$138.89	\$1,000.00
Limited Aligner Child	2	\$0.00	\$0.00
New Patient	3	(\$1,326.67)	(\$3,980.00)
Phase I Aligner	1	\$0.00	\$0.00
Phase I Appliance	28	(\$135.00)	(\$7,445.43)
Phase II Aligner	7	\$0.00	\$0.00
Phase II Appliance	12	\$0.00	\$0.00
Re-Treatment Aligner	5	\$50.00	(\$350.00)
Re-Treatment Appliance	1	\$0.00	\$0.00
	306	(\$58.99)	(\$114,330.58)

CONTRACT ADJUSTMENTS

Adjustment Type	Count	Average	Total
Anniversary Adjustment	13	\$433.33	\$6,500.00
Bad Debt Write-Off	21	\$2,843.05	\$65,390.12
Discontinue Treatment	11	\$903.34	\$13,550.10
Family Discount	168	\$327.28	\$56,292.00
Military Discount	14	\$519.79	\$7,277.00
Paid-In-Full	98	\$260.78	\$26,078.00
Professional Courtesy	27	\$3,944.70	\$106,507.00
Promotional Discount	33	\$470.59	\$16,000.00
Smiles 4 A Lifetime	2	\$6,880.00	\$13,760.00
Social Media Discount	24	\$50.00	\$1,200.00
Transfer Out	6	\$1,028.39	\$7,198.73
Write-Off	13	\$1,221.74	\$15,882.63
	430	\$752.55	\$335,635.58

Misc Charge	Misc Adj	Gross Charge	Total Adj	Net Charge
\$156,761.62	\$12,884.62	\$4,876,688.62	\$348,520.20	\$4,528,168.42

PATIENTS IN RETENTION WITH BALANCE

# of Contracts	Amount Owed	# Delinquent Contracts	Delinquent Amount
45	\$34,510.43	7	\$1,653.15

RECEIPTS BY ACCOUNT

Account Type	Total
	\$0.00

RECEIPTS BY ACCOUNT

Account Type	Total
ACH	\$1,612,221.46
Care Credit	\$54,301.00
Cash	\$109,951.90
EFT - Global	\$5,011.00
In-House CC Pmt	\$500.00
Insurance Check	\$390,372.53
Money Order	\$500.00
OrthoCalc	\$129,732.00
Personal Check	\$445,656.65
Rectangle Health	\$18,452.65
Weave Checking	\$11,627.46
Weave Credit Card	\$8,015.00
X-Web	\$1,251,988.48
	\$4,038,330.13